



Application for an interest in YouOwn Housing Series 4 Limited Partnership, being a Limited Partnership formed under the Limited Partnership Act 2008.

This application form is for Partnership Interests ("Shares"), on the basis set out in the following information. The:

- 1. Information Memorandum relating to YouOwn Housing Limited Partnership ("**Information Memorandum relating to YouOwn Housing Series 4 Limited Partnership**") which the Applicant acknowledges is not a Disclosure Document, Prospectus or registered document of any other nature; and
- 2. Partnership Agreement of YouOwn Housing Series 4 Limited Partnership dated 11 October 2021 together, the "**Investment Information.**"

Applicant details

Applicant 1:	
Joint Applicant 2:	
Joint Applicant 3:	
Joint Applicant 4:	
Joint Applicant 5:	
Joint Applicant 6:	

NB. Correct Forms of Registrable Names

Note that only legal entities are allowed to hold interests in Limited Partnerships. Applications must be in the name(s) of natural persons, companies or other legal entities. If a trust is applying for Shares then the trustees need to apply as Joint Applicants.

Applicant details ¹

Postal Address:	
Telephone:	
Email:	

¹One per application

Please tick if you would like future communications by email rather than by post

Partnership Interest applied for ²

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Distribution Payments Please direct credit distribution payments to the following bank account

Telephone:		
Bank/Branch/BSB Number:	Account Number:	Suffix:

Distribution Payments Please direct credit distribution payments to the following bank account

I / we hereby apply for Partnership Shares in YouOwn Housing Series 4 Limited Partnership to the maximum amount set out above on the terms and conditions set out in the Information Memorandum and the further terms set out in this application form and enclose a confirmation of payment for this purpose.

I / we attach a completed Wholesale Investor Certificate in the form attached.

I / we acknowledge that I / we have evaluated the Information Memorandum, and undertaken my / our own enquiries and due diligence thereon, and that I / we have, and will make, no claims against any person arising from my / our application for, or investment in, any Partnership interest in Youown Housing Series 4 Limited Partnership.

I / we declare that all details and statements made by me / us in this application form are complete and accurate.

Signature(s) of Applicant(s) (or for companies, by a director or other authorised signatory)

Applicant 1:	Joint Applicant 2:
Applicant 1 signature:	Joint Applicant 2 signature:
Joint Applicant 3:	Joint Applicant 4:
Joint Applicant 3 signature:	Joint Applicant 4 signature:
Joint Applicant 5:	For entity:
Joint Applicant 5 signature:	Name:

Date:

An Application cannot be withdrawn or revoked

Upon receipt, Application monies will be held pending allotment of any Partnership Shares in YouOwn Housing Series 4 Limited Partnership. The banking of such monies does not constitute allotment of any Partnership Shares. An Applicant does not have any interest in or right or entitlement to any Partnership interest unless and until and then only to the extent that, Shares are allotted to that Applicant by YouOwn Housing Series 4 Limited Partnership.

²The Manager will confirm the number of Partnership Shares allocated if your application is accepted.

Wholesale Investor Certificate

To: YOUOWN HOUSING GP LIMITED as General Partner on behalf of Youown Housing Series 4 Limited Partnership ("Offeror")

From: _____ ("you or Proposed Investor")

Transaction: An offer to acquire Partnership Shares (being securities for the purposes of the Financial Markets Conduct Act 2013 ("Act") in the Offeror ("Transaction").

Important Information

The law normally requires people who offer financial products to give information to investors before they invest. This information is designed to help investors make an informed decision. If you give this certificate, the usual rules do not apply to offers of financial products made to you. As a result, you may not receive a complete and balanced set of information. You will also have fewer other legal protections for these investments. Make sure you understand these consequences. Ask questions, read all documents carefully, and seek independent financial advice before committing yourself.

Offence

It is an offence to give a certificate knowing that is false or misleading in a material particular. The offence has a penalty of a fine not exceeding \$50,000.

Acknowledgement

You certify that you understand the consequences of certifying yourself to be a wholesale investor, including (without limitation) that:

- you will be treated as a wholesale investor for the purposes of the Act; and
- disclosure under the Act will not need to be made to you in relation to any financial products (as defined in the Act) you acquire, and you may not have access to all of the legal protections which would apply if you did not certify yourself as a wholesale investor.

Certification

- You certify that you are a wholesale investor, as defined in clause 3(2) or clauses 3(3)(a) and 41 of Schedule 1 to the Act. Please tick the relevant wholesale investor category that you fall into (if more than one category applies please tick each relevant category):
- you are an investment business (also tick the relevant subcategory in part 1 of Schedule 1)
- you meet the investment activity criteria (also tick the relevant subcategory in part 2 of Schedule 1) you are large (also tick the relevant subcategory in part 3 of Schedule 1)
- you are a government agency (also tick the relevant sub-category in part 4 of Schedule 1); or
- you are an eligible investor (also tick the sub-category in part 5 of Schedule 1, arrange for Schedule 2 to be completed and
- signed by an independent lawyer, qualified statutory accountant, or authorised financial advisor, and detail your experience with financial products in the Appendix)

Signed

Print name of Proposed Investor	Print name and title of authorised signatory (if applicable)
Signature of Proposed Investor/authorised signatory (as applicable)	Date

Schedule 1 Grounds for qualifying as a wholesale investor**1. Investment Business**

You are a wholesale investor by reason of being an investment business, as defined in clauses 3(2)(a) and 37 of Schedule 1 to the Act on the grounds that:

- your principal business consists of one or more of the following:
 - investing in financial products;
 - acting as an underwriter;
 - providing a financial adviser service (as defined in section 9 of the Financial Advisers Act 2008) in relation to financial products;
 - providing a broking service (as defined in section 77B of the Financial Advisers Act 2008) in relation to financial products; or
 - trading in financial products on behalf of other persons.
- you are a registered bank (as defined in the Act);
- you are a NBDT (as defined in section 5 of the Non-bank Deposit Takers Act 2013);
- you are a licensed insurer (as defined in section 6(1) of the Insurance (Prudential Supervision) Act 2010);
- you are a manager of a registered scheme (as defined in the Act), or a discretionary investment management service (as defined in the Act), that holds a market services licence issued under Part 6 of the Act;
- you are a derivatives issuer (as defined in the Act) that holds a market service licence issued under Part 6 of the Act; or you are a QFE or an authorised financial adviser (as defined in the Financial Advisers Act 2008).

2. Investment activity criteria

You are a wholesale investor by reason of satisfying the investment activity criteria set out in clauses 3(2)(b) and 38 of Schedule 1 to the Act on the grounds that you:

- own, or at any time during the two year period ending on the date of this certificate, have owned, a portfolio of specified financial products³ of a value of at least \$1 million in aggregate (specified financial products owned by an entity controlled⁴ by you may be treated as being owned by you)
- have, during the two year period ending on the date of this certificate, carried out one or more transactions to acquire specified financial products where the amount payable under those transactions (in aggregate) is at least \$1 million and the other parties to the transactions are not associated persons (as defined in the Act) (transactions carried out by an entity controlled by you may be treated as being carried out by you); or
- are an individual who has, within the last 10 years before the date of this certificate, been employed or engaged in an investment business and have, for at least two years during that 10 year period, participated to a material extent in the investment decisions made by the investment business.

3. Large

You are a wholesale investor because you are large (as defined in clauses 3(2)(c) and 39 of Schedule 1 to the Act) on the grounds that:

- as at the last day of each of the two most recently completed financial years before the date you give this certification, your net assets and those of the entities controlled by you exceeded NZ\$5 million; or
- on each of the two most recently completed financial years before the date you give this certification, your total consolidated turnover and that of the entities controlled by you exceeded NZ\$5 million.

³ In this context, specified financial products is defined in clause 38(4) of Schedule 1 to the Act as being financial products other than category 2 products (i.e. bank term deposits or a call debt security – see section 5 of the Financial Advisers Act 2008), interests in a retirement scheme, or financial products issued by an associated person.

⁴ You control an entity if you are that entity's holding company (as defined in section 5 of the Companies Act 1993) or if you have the capacity to determine the outcome of decisions about that entity's financial and operating policies. You do not control an entity

Schedule 1 (continued) Grounds for qualifying as a wholesale investor

4. Government Agency

You are a wholesale investor because you are a government agency (as defined in clauses 3(2)(d) and 40 of Schedule 1 to the Act) on the grounds that you are:

- a government department named in Schedule 1 of the State Sector Act 1988 a Crown entity (as defined in section 7 of the Crown Entities Act 2004)
- a local authority (as defined in section 5(a) of the Local Government Act 2002)
- a State enterprise (as defined in section 2 of the State-Owned Enterprises Act 1986)
- the Reserve Bank of New Zealand; or
- the Board of Trustees of the National Provident Fund continued under the National Provident Fund Restructuring Act 1990 (and a company appointed under clause 3(1)(b) of Schedule 4 to that Act).

5. Eligible Investor

You are a wholesale investor because you are an eligible investor (as defined in clauses 3(3)(a) and 41 of Schedule 1 to the Act) on the grounds that:

- you have previous experience in acquiring and/or disposing of financial products that allows you to assess:
 - the merits of the Transaction (including assessing the value and the risks of the financial products involved in the Transaction);
 - our own information needs in relation to the Transaction, including the amount of information, and the level of detail, you require about the Transaction; and
 - the adequacy of the information provided to you by any person involved in the Transaction.
- you understand the consequences of certifying yourself to be an eligible investor for the purposes of the Act; and
- the grounds for your certification that you have previous experience in acquiring or disposing of financial products are as set out in the Appendix to this certificate.

If you ticked this option "Eligible Investor", please complete schedule 2.

Schedule 2 (only required if you ticked option 5 of Schedule 1)

Confirmation of eligible investor: for execution by a lawyer, qualified statutory accountant or authorised financial advisor⁵

From:	("Certifier")
In respect of:	("Proposed Investor")

Nature of certifier (select one): Lawyer Qualified Statutory Accountant Authorised Financial Advisor

While making no certification regarding the merits of the Transaction, having considered the Proposed Investor's grounds for certifying that they are an eligible investor for the purposes of the Act (as set out in the Appendix to this certificate), I:

- am satisfied that the Proposed Investor has been sufficiently advised of the consequences of the certification; and
- have no reason to believe that the certification is incorrect or that further information or investigation is required as to whether or not the certification is correct.

I further confirm that:

- I am a [lawyer/qualified statutory accountant/authorised financial advisor] (as defined in the Act);
- I am not an associated person (as defined in section 12(1) of the Act) of the Offeror, provider or other relevant person; and
- I have not provided professional services to the Offeror, provider or other relevant person, or a related body corporate (as defined in section 12(2) of the Act) of the Offeror, provider, or other relevant person, in the two year period immediately prior to the date of this certificate, and will not provide professional services to the Offeror, provider or other relevant person prior to the completion of the Transaction.

Signed

Print name	Print title
Print name of firm	Signature